Clear All

C&J FINANCIAL, LLC *an affiliate of* Security National Life Ins. Co.
P.O. Box 7070 · Rainbow City, AL 35906 · Phone: 800.785.0003 · Fax: 866.785.0030
www.snlfastfunding.com · fastfunding@securitynational.com

IMMEDIATE APPROVAL FACT SHEET

(FAX TOLL FREE TO: 866.785.0030)

From: _____
(Funeral Home/Cemetery) **(City & State)** **(Contact Person)**

_____
(Phone Number) **(Fax Number)** **(Email Address)**

Deceased: _____ **Social Security #**_____
(As it appears on Insurance Policy)

Date of Birth _____ **Date of Death** _____

Cause of Death: ◯ **Natural** ◯ **Homicide** ◯ **Suicide** ◯ **Accident** ◯ **Coroner Case/ Pending Death Certificate**

Was the death local? ◯ **Yes** ◯ **No** **Who picked the body up?**_____ _____
Funeral Home **Phone#**

Are there any other assignments related to this policy(s) that you are aware of? ◯ **YES** ◯ **NO**

Insurance Information:

Policy # 1 _____**Insurance Co.** _____

Beneficiary _____ **Relationship** _____

Policy # 2 _____**Insurance Co.** _____

Beneficiary _____ **Relationship** _____

Policy # 3 _____**Insurance Co.** _____

Beneficiary _____ **Relationship** _____

Policy # 4 _____**Insurance Co.** _____

Beneficiary _____ **Relationship** _____

NOTE: ***If you have verified this claim, please furnish us the number you called for each insurance company and your contact person, if one:***

_____

Total Assigned Amount: _____

Any additional information or requests: